

RECENT M&A AND FINANCING TRANSACTIONS

JMBM

Jeffer Mangels
Butler & Mitchell LLP

jmbm.com

On behalf of business owners, buyers and investors, the transactional lawyers at Jeffer Mangels Butler & Mitchell LLP regularly handle acquisitions, sales, growth equity and other financing transactions. Below are some of the deals that we helped clients to close in 2022 – please contact us if we can help with your M&A, Equity/Debt Financing or Restructuring needs.

Rolling Stone

Acquisition of Life is Beautiful



Counsel to Buyer

SG Homecare

Sale of company to
Sverica Capital Management



Counsel to Seller

Neurophotometrics

Sale of a minority interest to
Brattle Technologies



Counsel to Company

Drum Workshop

Sale of Company to
Roland Corporation



Counsel to Seller

Pacific Production Services and Pacific Traffic Control

Growth Investment from
Arena Investors and
Riveria Investment Group



Counsel to Company

Reproductive Health and Wellness Center

Sale of company to
Global Premier Fertility



Reproductive Health
& Wellness Center

Counsel to Seller

WindsorONE

Sale to Brightstar Capital



Counsel to Seller

DIME Beauty

Equity Financing



Counsel to Company

Telelanguage

Sale to Propio



Counsel to Seller

Rochester Home Infusion

Sale to Option Care Health

Rochester
Home
Infusion

Counsel to Seller

Emergency Power Controls

Sale to Service Logic



Counsel to Seller

Buck Design

Acquisition of Giant Ant Media, VT
Pro Design, and HudsonBec Group



Counsel to Buyer

International Wind

Growth Investment from
Sonic Systems



Counsel to Company

Falcon Stainless

Sale of Company to
CSW Industrials



Counsel to Seller

CSuite Financial Partners

Sale to Kingsway
Financial Services



Counsel to Seller

Win-Dor

Sale to Pella Corporation



Counsel to Seller

Exact Customer

Sale of Company to
Gauge Capital



Counsel to Seller

Diversified Thermal Services

Sale to Service Logic



Counsel to Seller

Penske Media Corporation

Acquisition of
Artforum International



Counsel to Buyer



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